IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

		Re: D.I. 1262
	Debtors.	(Jointly Administered)
BIG LOTS, INC., et al., ¹		Case No. 24-11967 (JKS)
In re:		Chapter 11

CERTIFICATION OF COUNSEL REGARDING ORDER (I) AUTHORIZING AND APPROVING (A) THE DEBTORS' ASSUMPTION OF AND PERFORMANCE UNDER THE PURCHASE AGREEMENT AND (B) THE SALE OF THE WESTMINSTER ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS, (II) APPROVING THE SETTLEMENT AND (III) GRANTING RELATED RELIEF

The undersigned counsel to the above-captioned debtors and debtors in possession (the "**Debtors**") hereby certify as follows:

1. On November 27, 2024, the Debtors filed the Motion of Debtors for Entry of an Order (I) Authorizing and Approving (A) the Debtors' Assumption of and Performance Under the Purchase Agreement and (B) the Sale of the Westminster Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Settlement and (III) Granting Related Relief (D.I. 1262) (the "Motion"). Attached as Exhibit A to the Motion was a proposed form of order.

The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. DublinGranville Road, Columbus, OH 43081.

- 2. On December 13, 2024, the Debtors filed a Certificate of No Objection with Respect to the Motion of Debtors for Entry of an Order (I) Authorizing and Approving (A) the Debtors' Assumption of and Performance Under the Purchase Agreement and (B) the Sale of the Westminster Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Approving the Settlement and (III) Granting Related Relief (D.I. 1347).
- 3. On December 19, 2024, the Court held a hearing on the Motion and provided comments to the proposed form of order.
- 4. Attached hereto as **Exhibit A** is a revised proposed form of order (the "**Proposed Order**"), incorporating the Court's comments.
- 5. Attached hereto as **Exhibit B** is a redline of the Proposed Order against the form of order attached to the Motion.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order at its earliest convenience.

(Remainder of page intentionally left blank)

Dated: December 19, 2024 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Sophie Rogers Churchill

Robert J. Dehney, Sr. (No. 3578)

Andrew B. Remming (No. 5120)

Daniel B. Butz (No. 4227)

Tamara K. Mann (No. 5643)

Sophie Rogers Churchill (No. 6905)

1201 N. Market Street, 16th Floor

P.O. Box 1347

Wilmington, DE 19899-1347

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

rdehney@morrisnichols.com

aremming@morrisnichols.com

dbutz@morrisnichols.com

tmann@morrisnichols.com

srchurchill@morrisnichols.com

-and-

DAVIS POLK & WARDWELL LLP

Brian N. Resnick (admitted pro hac vice)

Adam L. Shpeen (admitted pro hac vice)

Stephen D. Pirano (admitted pro hac vice)

Jonah A. Peppiatt (admitted pro hac vice)

Ethan Stern (admitted pro hac vice)

450 Lexington Avenue

New York, NY 10017

Tel.: (212) 450-4000

brian.resnick@davispolk.com

adam.shpeen@davispolk.com

stephen.pirano@davispolk.com

jonah.peppiatt@davispolk.com

ethan.stern@davispolk.com

Counsel to the Debtors and Debtors in Possession